

GASB 43 & 45 Compliance Pre-installation Vendor Selection Process

Presented by:

**Mike Calegari, Vice President Administrative Services
Ohlone Community College District**

&

**Chuck Thompson, President/CEO
RPM Consultant Group**

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GASB 43 & 45 Compliance

Pre-installation Vendor Selection Process

- **GASB 43 & 45 OPEB Compliance Vendor Selection Request for Proposal (RFP) Overview**
- **Vendor Selection Timeline**
- **Questions**

GASB 43 & 45 OPEB

Compliance Vendor Selection

Request for Proposal (RFP) Template

- **GASB 43 & 45 Actuarial Study**
- **Request for Proposal (RFP) Response Outline**
- **GASB 43 & 45 Compliance Plan Vendor Annual Fees Disclosure Form**
- **Vendor Annual Fees and Rates of Return Shown in Dollars and Basis Points (bps)**

Vendor Selection Timeline

- GASB 43 & 45 Compliance Request for Proposal (RFP) Sent: November 19, 2008
- Vendor Written Inquiries Received: December 5, 2008
- Vendor RFP Responses Received:
(No later than 2:00 PM) January 6, 2009
- Review of RFP Responses Completed: January 23, 2009
- District GASB Vendor Selection RFP Review of Results Committee Meeting: January 30, 2009
- GASB 43 & 45 Finalist(s) District Vendor Selection Committee Interview and Presentation: February 13, 2009
- Selection and Notification of GASB 43 & 45 Compliance Finalist: March 11, 2009

Questions