WINTER/SPRING Term Transfer
Getting Ready to Transfer: The Final Year Checklist

Use these suggested “to do’s” for preparing your own Final Year Checklist!

**January**
- √ Meet with your counselor to finalize transfer admissions eligibility
- √ Confirm university application periods
- √ Apply for available TAG/TAA
- √ Develop a timeline reflecting important deadlines from present to entering the university
- √ Draft admission essays

**February/March**
- √ Apply for Financial Aid (FAFSA - priority deadline is March 2nd)
- √ Meet with university representative for transfer assistance
- √ Visit Open Houses & take campus tours
- √ Attend relevant transfer workshops
- √ Apply for Ohlone graduation with A&R (AA, AS, certificates)

**April/May**
- √ Visit Open Houses & take campus tours
- √ Attend relevant transfer workshops
- √ Meet with university representative for transfer assistance
- √ Apply for available TAG/TAA

**June**
- √ Priority application filing period for Winter quarter opens for CSUs. Submit admission applications.
- √ Research scholarship opportunities, housing options, and any other resources or services you need for next academic year
- √ Draft admission essays

**July**
- √ Priority application filing period for Winter/Spring term opens for UCs. Submit admission applications.
- √ Apply for available TAG/TAA
- √ Submit documents as requested
- √ Research/Apply for scholarships, housing, etc.
- √ Review Financial Aid Award Offer

**August**
- √ Priority application filing period for Spring term opens for CSUs. Submit admission applications.
- √ Update UC Application
- √ Research/Apply for scholarships, housing, etc.
- √ Submit documents as requested.
- √ Take Placement exams (for CSUs)

**September/October**
- √ Submit admission applications as appropriate
- √ Research/Apply for scholarships, housing, etc.
- √ Visit Preview Days & take campus tours
- √ Attend Transfer Day
- √ Attend relevant transfer workshops
- √ Apply for Ohlone graduation with A&R (AA, AS, certificates)

**November/December/January**
- √ Submit Student Intent to Register (SIR)
- √ Request General Education Certification through Ohlone A&R
- √ Request official transcripts from each college attended (high school if necessary)
- √ Sign up for transfer student orientation (bring unofficial transcripts)
- √ Register for classes (usually done at orientation)
- √ Submit immunization records, residency forms, etc., as requested by university