



Return to:
Ohlone College
 Financial Aid Office
 Building 7, 2nd Floor
 43600 Mission Blvd.
 Fremont, CA 94539
 510-659-7309 (Fax)
 financial_aid@ohlone.edu

Name of Financial Aid Applicant <i>(Please print)</i>		
Last	First	Middle
Student ID Number: _____		

V5-INDEPENDENT AGGREGATE VERIFICATION GROUP
 (DO NOT FAX OR EMAIL THIS FORM)

Your 2018-2019 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called Verification. Federal law says that before awarding Federal Student Aid, we must confirm the information you reported on your FAFSA. To verify that you provided correct information, your Financial Aid case manager will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information will need to be corrected. You must complete and sign this worksheet, and submit the form and other required documents to the Financial Aid case manager. If you have questions about verification, contact your Financial Aid case manager as soon as possible so that your financial aid will not be delayed.

Processing can take 3-5 weeks.

A. FAMILY INFORMATION

Please list: Yourself, your spouse (if married), yours/your spouse’s children if you/your spouse provides more than 50% of their support between 7/1/2018-6/30/2019, and yours/your spouse’s other dependents if they are living with you/your spouse and you/your spouse provides and will continue to provide more than 50% of their total support between 7/1/2018-6/30/2019.

- Note:**
- Do not include foster children
 - Same sex couples, if legally married at any state or foreign country, must provide information about both.

Full Name	Age	Relationship	Born before 01/01/1995	Attending College	Will be Enrolled at Least Half Time Between 7/1/2018 & 6/30/2019
<i>James Thomas (example)</i>	23	Self		Ohlone College	<i>Yes</i>
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		

Note: Please complete Student’s Other Dependent Support Form if you support any child who was born before 01/01/1995 and/or other dependent.

B.

INCOME INFORMATION

Important Note: If you have a unique Tax Situation, such as filed an amended 2016 IRS tax return, granted a Filing Extension, a Victim of IRS Tax-Related Identity Thief, or filed Non-IRS Income Tax Return (Puerto Rico, another U.S. territory, or with a foreign income), refer to 2018-2019 Verification of 2016 Income with Unusual Circumstances Form for guidance.

- 1. TAX RETURN FILERS:** *If you are eligible to use the IRS Data Retrieval Tool to transfer 2016 IRS income tax information into your FAFSA, please sign in to your FAFSA to make correction using DRT. In most cases, no further documentation is needed to verify 2016 IRS income tax information that was transferred into your FAFSA using the IRS DRT if that information was not changed.*

Check item(s) that applies:

- **I _____/Spouse _____ used** the IRS Data Retrieval Tool to transfer 2016 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. ***You do not need to submit IRS tax return and W2.***
 - **I _____/Spouse _____ was unable to use** the IRS Data Retrieval Tool in FAFSA on the Web. ***Attach a copy of W-2s and a signed copy of Federal Tax Return or 2016 IRS tax return transcript. (To obtain an IRS tax return transcript, go to www.irs.gov, click on the “Get Your Tax Record”. Make sure to choose the “IRS tax return transcript” option.)***
 - **I _____/Spouse _____ filed** 2016 Non-IRS Income Tax Return (e.g. a U.S. territory or a foreign government). ***Attach a signed copy of tax document or tax account information issued by the relevant tax authority or foreign tax return with US currency conversion.***
- 2. TAX RETURN NONFILERS:** Complete this section if you/your spouse will not file and are not required to file a 2016 income tax return with the IRS **AND** must provide 2016 IRS Verification of Non-Filing letter or other relevant tax authority (e.g. a U.S. territory or a foreign government), dated on or after October 1, 2017, for you and your spouse, if married. You can request for Verification of Non-Filing letter from the IRS web site at www.irs.gov or complete 4506T, check box 7.

Check item(s) that applies:

- **I _____/Spouse _____ was not** employed and had no income earned from work in 2016. ***Attach 2016 IRS Verification of Non-Filing letter for you and your spouse (if married).***
- **I _____/Spouse _____ was employed** in 2016 and have listed below the names of all employers, the amount earned from each employer in 2016. ***List every employer, attach a copy of W-2(s), and 2016 IRS Verification of Non-Filing letter for you and spouse (if married).***

Employer’s Name	2016 Amount Earned	W-2 Attached?
<i>Max’s Auto Body Shop (example)</i>	<i>\$2,000.00(example)</i>	<i>Yes(example)</i>

- **Spouse _____** does not have SSN/ITIN/EIN and is unable to request 2016 IRS Verification of Non-Filing letter.
- **Foreign Income statement:** if you and/or your spouse were living in a foreign country that does not require filing tax returns, indicate the total earned income for each person in 2016:

Student: \$ _____ in _____(country)

Spouse: \$ _____ in _____(country)

C. HIGH SCHOOL COMPLETION STATUS

Provide one of the following documents that indicates the student’s high school completion status when the student will begin college in 2018-2019 (check appropriate box):

- A copy of the student’s high school diploma.
- A copy of the student’s final official high school transcript that shows the date when the diploma was awarded.
- A copy of the student’s General Educational Development (GED) certificate or GED transcript.
- An academic transcript that indicates the student successfully completes at least a two-year program that is acceptable for full credit toward a bachelor’s degree.
- If State law requires, a homeschooled student to obtain a secondary school completion credential for home school (other than a high school diploma or its recognized equivalent), a copy of that credential.
- If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript of the equivalent, signed by the student’s parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a homeschool setting.
- For students who completed secondary education in a foreign country, a copy of the “secondary school leaving certificate” or other similar document (must be in English. Self-Certification is not acceptable)
- Student is unable to obtain the documentation listed above. **Not eligible for Federal Financial Aid.** You must obtain a GED.

D. IDENTITY VERIFICATION/STATEMENT OF EDUCATIONAL PURPOSE

Please choose either Option 1 or Option 2, **then complete Part E:**

Option 1 – IN PERSON: please complete the Statement of Educational Purpose below, come to the Financial Aid Office, and present original valid government-issued photo identification (ID), such as, but not limited to: a driver’s license, other state-issued ID, or passport.

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purposed and
(Student’s Name – Please Print)

that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Ohlone College for 2018-2019.

Student’s Signature

Date

FOR STAFF USE ONLY: Staff must complete this section at the time collecting this form.

Original Valid ID Document Reviewed by:

Print-Ohlone Financial Aid Staff Name

Signature

Date

A copy of Valid ID obtained? YES

A copy of High School Diploma or equivalent obtained? YES

Option 2-BY MAIL: If you are unable to appear in person at Ohlone College to verify your identification you can mail in this form including:

- (a) A photocopy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as, but not limited to a driver's license, other state-issued ID, or passport.
- (b) The **original notarized** Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose
(Student's Name – Please Print)

and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Ohlone College for 2018-2019.

Student's Signature

Date

Notary's Certificate of Acknowledgement

State of _____

City/County of _____

On _____, before me, _____,
(date) (Notary's Name)

personally appeared, _____, and proved to me on the basis of satisfactory
(Printed name of signer)

evidence of identification _____ to be the above-named person who signed the
(Type of unexpired government-issued photo ID provided)
foregoing instrument.

WITNESS my hand and official seal
(seal) _____ (Notary's signature)

My commission expires on _____ (Date)

E. CERTIFICATION AND SIGNATURES

Each person signing below certifies that all of the information reported is complete and correct. If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature (Required) Date